

**City
of
Milwaukee**

City Clerk's Office – License Division
200 E. Wells St., Room 105
Milwaukee, WI 53202
(414) 286-2238
license@milwaukee.gov
Website: www.milwaukee.gov/lobby

PRINCIPAL EXPENSE STATEMENT

Instructions: Complete Lines 1 through 6 of the Principal Expense Statement and any Parts required to be completed pursuant to Line 6. Attach and submit with the expense statement all completed Disclosure of Lobbying Activity forms (ccl-267j), if required. Please be advised that the following are exempt from filing an expense statement: a government department, agency or organization of another political subdivision within the state of Wisconsin, another state, or the federal government.

1. Reporting Period:

- ☐ January 1 through June 30, 20____. Filing Deadline: July 30.
☒ July 1 through December 31, 2005. Filing Deadline: January 30.

Expense statement must be filed no more than 30 days after the end of each reporting period. There is an additional fee in the amount of \$25 for the late filing of this statement.

2. Name of Principal: Juneau Avenue Partners LLC

3. Principal's Address: 301 W. Wisconsin Ave., Ste. 400, Milwaukee, WI 53203

4. Principal's Email Address:

jfranke@wispark.com

5. Principal's Telephone Number:

(414) 274.4600

6. Indicate whether lobbying expenditures of more or less than \$500 were made in the reporting period and complete the parts and forms indicated.

- ☐ Less than \$500. Complete Part III only.
☒ More than \$500. Complete Parts I through III. Complete and submit with the expense statement a Disclosure of Lobbying Activity form (ccl-267j) for each subject area in which the principal attempted to influence legislative or administrative action.

PART I. Lobbying Expenditures.

\$ 10,211

7. Enter total amount of lobbying expenditures made and obligations incurred for lobbying activities by the principal and all lobbyists for the principal. Include the following in the total amount entered:

- A. Compensation to persons to engage in lobbying.
 B. Lobbying expenditures made and obligations incurred for paid advertising and any other activities conducted for the purpose of urging members of the general public to attempt to influence legislative or administrative action, if the amount exceeds \$500 during the reporting period.

8. If the amount entered in line 7 includes lobbying expenditures and obligations made or incurred by any one lobbyist for the principal which exceeded \$200 during the reporting period, enter in Table 1 below the name and address of the lobbyist and the total amount of the lobbying expenditures made or obligations incurred.

Table 1.

Lobbyist Name	Lobbyist Address	Expenditure Amount
Dan McCarthy	301 W. Wisconsin Ave., Ste. 400, Milwaukee, WI 53203	\$798
Moir Fitzgerald	111 E. Kilbourn Ave., Suite 2060, Milwaukee, 53202	\$7,750

Enter on a separate sheet of paper any additional disclosures relating to Table 1.

PART II. Reimbursements.

10. Enter in Table 2 below the name of any city official to whom the principal or any lobbyist for the principal provided reimbursement authorized under s. 303-9-2-a, MCO, and the date and amount reimbursed.

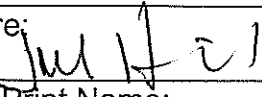
Table 2.

City Official Name	Date of Reimbursement	Amount of Reimbursement
		\$
		\$
		\$
		\$
		\$

Enter on a separate sheet of paper any additional disclosures relating to Table 2.

PART III. Certification.

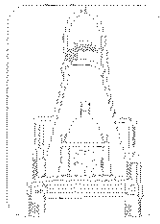
11. I certify that the above is true and correct to the best of my knowledge, information and belief and that I am the principal or person authorized to sign this statement on behalf of the principal.

Signature: 	Date: 1/30/06
Type or Print Name: JOEL HAUBRICH	

Office Use Only:

Initials: _____ Transaction #: _____ Date & Time Stamp: _____

2006 JAN 30 PM 4:35
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DISCLOSURE OF LOBBYING ACTIVITY

Instructions: Complete a separate Disclosure of Lobbying Activity form for each subject area in which the principal attempted to influence legislative or administrative action during the reporting period. Attach and submit with the Principal Expense Statement (form ccl-267d) all completed Disclosure of Lobbying Activity forms.

1. Identify Reporting Period: ☐ January 1 through June 30, 20____.
☒ July 1 through December 31, 2005.

2. Enter Name of Principal:

Juneau Avenue Partners LLC

3. Enter in Part A a detailed description of the subject area in which the principal attempted to influence legislative or administrative action during the reporting period.

4. Enter in Parts B through F information indicating the date and lobbying activity conducted or city official lobbied, time engaged in lobbying, the specific legislative or administrative action related to the subject area identified in Part A that the principal attempted to influence during the reporting period and the amount of resources spent

A. Detailed description of subject area: Activity performed in conjunction with Juneau Avenue Partner's application for TIF assistance.

B. Date Activity or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged in Lobbying	E. Identity of Specific Legislative or Administrative Action	F. Resources Spent
7/1/05	Meeting w/ Ald. Bohl	30 minutes	Legislative File No. 050073, 041747 and/or 050099	69
7/1/05	Meeting w/ Ald. Murphy	60 minutes	Legislative File No. 050073, 041747 and/or 050099	138

Enter on page 2 any additional disclosures for the subject area identified in Part A.

Office Use Only:

Initials: _____ Transaction #: _____ Date & Time Stamp: _____

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CITY OF MILWAUKEE
 LICENSE DIVISION

CONTINUATION OF DISCLOSURES.

6. Enter Name of Principal:

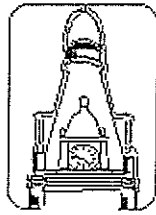
Juneau Avenue Partners LLC

B. Date Activity or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged in Lobbying	E. Identity of Specific Legislative or Administrative Action	F. Resources Spent
7/5/05	Telephone discussion w/ Ald. Bauman	15 minutes	Legislative File No. 050073, 041747 and/or 050099	34.5
7/5/05	Telephone discussion w/ Ald. Hamilton	15 minutes	Legislative File No. 050073, 041747 and/or 050099	34.5
7/6/05	Telephone discussion w/ Ald. Donovan	15 minutes	Legislative File No. 050073, 041747 and/or 050099	34.5
7/6/05	Telephone discussion w/ Ald. Davis	15 minutes	Legislative File No. 050073, 041747 and/or 050099	34.5
7/6/05	Telephone discussion w/ Ald. Bauman	15 minutes	Legislative File No. 050073, 041747 and/or 050099	34.5
7/7/05	Meeting w/ Mayor Barrett	40 minutes	Legislative File No. 050073, 041747 and/or 050099	103.5
7/7/05	Telephone discussion w/ Ald. Hines	15 minutes	Legislative File No. 050073, 041747 and/or 050099	34.5
7/7/05	Left voicemail messages for Ald. Hamilton, Davis, Wade, Donovan, Puente, Dudzik, Witkowski, Witkowiak	60 minutes	Legislative File No. 050073, 041747 and/or 050099	138
7/8/05	Telephone discussion w/ Ald. Davis	15 minutes	Legislative File No. 050073, 041747 and/or 050099	34.5
7/8/05	Telephone discussion w/ Ald. Bauman	15 minutes	Legislative File No. 050073, 041747 and/or 050099	34.5

B. Date Activity or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged in Lobbying	E. Identity of Specific Legislative or Administrative Action	F. Resources Spent
7/8/05	Left voicemail messages for Ald. Hamilton, Wade, Donovan, Puente, Dudzik, Witkowski, Witkowiak	60 minutes	Legislative File No. 050073, 041747 and/or 050099	138
7/12/05	Telephone conversation w/ Mayor Barrett	15 minutes	Legislative File No. 050073, 041747 and/or 050099	34.5
7/20/05	Meeting w/ Jim Scheer, Mike Don, Joel Brennen	60 minutes	Legislative File No. 050073, 041747 and/or 050099	138
7/26/05	Telephone discussion w/ Ald. Hamilton	15 minutes	Legislative File No. 050073, 041747 and/or 050099	34.5
7/26/05	Telephone discussion w/ Ald. Bauman	15 minutes	Legislative File No. 050073, 041747 and/or 050099	34.5
7/26/05	Left voicemail message for Ald. Davis, Wade, Witkowski, Witkowiak	30 minutes	Legislative File No. 050073, 041747 and/or 050099	69
8/4/05	Meeting w/ Rocky Marcoux, Joel Brennan, Martha Brown, Bob Greenstreet	60 minutes	Legislative File No. 050073, 041747 and/or 050099	138
8/18	Meeting w/ Rocky Marcoux, Martha Brown, Joel Brennan, Andrea Rowe	105 minutes	Legislative File No. 050073, 041747 and/or 050099	241.5
8/18	Telephone discussion w/ Ald. Zelinski	15 minutes	Legislative File No. 050073, 041747 and/or 050099	34.5
8/22	Meeting w/ Ald. Zelinski	60 minutes	Legislative File No. 050073, 041747 and/or 050099	138
8/30	Meeting w/ Rocky Marcoux	60 minutes	Legislative File No. 050073, 041747 and/or 050099	138

Reset Form

ccl-267j



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1. Identify Reporting Period: ☐ January 1 through June 30, 20____.
☒ July 1 through December 31, 2005.

2. Enter Name of Principal:

Juneau Avenue Partners LLC/Dan McCarthy

3. Enter in Part A a detailed description of the subject area in which the principal attempted to influence legislative or administrative action during the reporting period.

4. Enter in Parts B through F information indicating the date and lobbying activity conducted or city official lobbied, time engaged in lobbying, the specific legislative or administrative action related to the subject area identified in Part A that the principal attempted to influence during the reporting period and the amount of resources spent

- A. Detailed description of subject area:

B. Date Activity or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged in Lobbying	E. Identity of Specific Legislative or Administrative Action	F. Resources Spent
07/05/05	attend nd participated in ZND hearing	7 hrs.	File No. 050073	\$532
07/05/05	Ald. Hamilton	15 minutes	File No. 050073	\$19

Enter on page 2 any additional disclosures for the subject area identified in Part A.

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CONTINUATION OF DISCLOSURES.

6. Enter Name of Principal:

Juneau Avenue Partners LLC/Dan McCarthy

B. Date Activity or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged in Lobbying	E. Identity of Specific Legislative or Administrative Action	F. Resources Spent
07/05/05	Ald. Bauman	15 minutes	File No. 050073	\$19
07/21/05	Ald. Bauman	30 minutes	File No. 050073	\$38
07/25/05	Mayor, CC members, Comptroller Morics	30 minutes	File No. 050073	\$38
07/25/05	Ald. Puente, Murphy	30 minutes	File No. 050073	\$38
07/25/05	Ald. Hamilton, Davis,	30 minutes	File No. 050073	\$38
07/25/05	Ald. Bohl, D'amato	30 minutes	File No. 050073	\$38
07/25/05	Ald. McGee	15 minutes	File No. 050073	\$19
07/25/05	Kimberly Montgomery	15 minutes	File No. 050073	\$19
			TOTAL	798

Enter on additional pages any additional disclosures for the subject area identified in Part A on page 1.

CONTINUATION OF DISCLOSURES.**6. ENTER NAME OF PRINCIPAL:**

Suncow Avenue Partners LLC

B. Date Activity or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged in Lobbying	E. Identify of Specific Legislative or Administrative Action	F. Resources Spent
07/01/05	c Patrick Curley/c Ald. Witkowski/c from Patrick Curley/c from Jessica - Ald. Murphy's office/Meetings w/ Ald. Bohl/Ald. Murphy/c Kimberly Montgomery	3.2	#041747	\$ 640.00
07/05/05	c/Franklin Cumberbatch/c Ald. D'Amato/Over to City Hall - Ald. D'Amato/Ald. Hines/Ald. Bauman/Ald. Dudzik/Ald. Murphy/Ald. Wade/Ald. Puente/Ald. Donovan/Ald. Hamilton/Ald. Bohl	10.55		\$2,100.00
07/06/05	c Kimberly Montgomery/Over to City Hall - Ald. Bohl/Ald. Witkowski/Ald. Witkowiak/Ald. Bohl/Ald. Davis/Ald. Davis/Ald. Donovan/Ald.	5.25		\$1,050.00

	Bauman/Ald. Ald.Hines/Ald.W ade/c Ald. Bohl			
07/14/05	Return c to Ald. Wade/return c to Ald. D'Amato/c Ald. Witkowski	.75		\$ 150.00
07/15/05	c Ald. Wade/cAld.Bau man	.55		\$ 110.00
07/18/05	c Ald. Witkowski/c Ald. Murphy/c Kimberly Montgomery/c Ald. Donovan/c Ald. Bauman/c Ald. Hamilton/c Kimberly Montgomery	1.55		\$ 310.00
07/19/05	Mtg w/ Ald. Dudzik/D w/ Ald. D'Amato/c Ald.Puente - Cheryl/c Ald. Donovan/c from Ald. Donovan's office/Mtg w/ Kimberly Montgomery	3.25		\$ 650.00
07/20/05	c Ald. Puente- Cheryl/c Teri- Ald. Dudzik/c Cheryl - Ald. Puente/c Jill-Ald. Donovan	1.15		\$ 230.00
07/21/05	c from Jill- Ald.Donovan/c Cheryl - Ald. Puente/c from Ald. Puente/c Ald. D'Amato/Mtg w/Ald. Puente/Mtg w/ Ald.Witkowski	7.15		\$1,430.00
07/22/05	c Kimberly Montgomery/c Ald. Hamilton/c Yvonne-Ald.	2.4		\$ 480.00

	Wade/c from Ald. D'Amato/c Jill-Ald. Donovan/c Teri- Ald. Dudzik/c Cheryl - Ald. Puente/c from Teri -Ald. Dudzik/c Cheryl - Ald. Puente			
07/26/05	Council Meeting	3.0		\$ 600.00